



Rollover Checklist

- Complete the Rollover Account Signature Form.
- Complete the American Health Value Health Savings Account (HSA) Application Form (if you do not already have an established account).

Checklist for HSA Application:

- Page 1: Complete Authorized Signer section if you would like another person to be able to conduct business on your account (such as your spouse).
 - Page 2: Signature and notary at the top of this page is only required if the spouse is not the primary beneficiary.
 - Page 2: Be sure to sign in both spots designated for "Primary Applicant".
 - Page 2: Be sure Authorized Signer signs in both spots designated for "Authorized Signer".
- Submit Form(s) To:

American Health Value
P.O. Box 8063
Boise, ID 83707-2063
Fax: (208) 331-2651
Email: info@AmericanHealthValue.com

**Need Assistance with your Rollover?
Contact our HSA Specialists!**



800-914-3248
info@AmericanHealthValue.com

